

Content

- What is happening in the market?
- How Booking.com is helping
- The three strategic pillars: products and solutions
- Staycation and next steps

What is happening in the market?



Our data and insights are showing that travellers are once again looking to step out of lockdown to venture beyond their home and community.

We're seeing that travellers are actively searching for your destination and there is an opportunity to start rebuilding your business again. We're here to support you through this process and ensure you maximise this business opportunity.

How Booking.com is helping



Global messaging to our partners



Around the clock CS, AM and CC support



Comprehensive Coronavirus - related content on the Partner Hub



Leveraging marketing channels to source and funnel any existing demand



Property specifics Coronavirus display on our front end



Launched Health and Safety measure display on front end

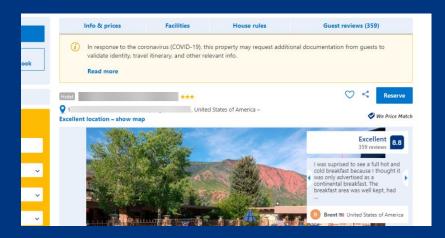


Push the visibility of flexible rates on the front end



How Booking.com is helping: Health and Safety measure display on front end

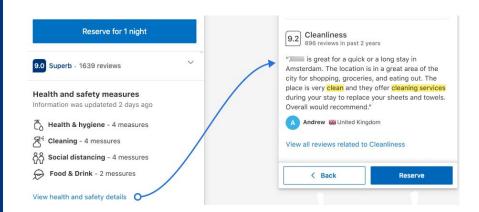
Visibility on COVID-19 impact



More visibility on the front end for:

- Government restrictions
- Impact on services
- Guidelines
- Changes in check-in procedures

Visibility on Safety & Cleanliness



More visibility on the front end for:

- Cleaning protocols
- Food safety
- Property safety measures
- Social distancing measures



The three strategic pillars

Today we want to provide you with an additional solution, a new strategic approach to help you rebuild your business. It's based on three pillars, each of them representing a specific objective and consisting of a set of recommended products and solutions that can help you achieve that objective.



B.

The way people travel is changing. People need to be able to adapt to changing circumstances that may affect their travel plans. This means:

- They will book local
- Road Trip Drive Market will come first with limited flights/trains
- They will search for the best value (price and offers/freebies)
- They will book on mobile first



Staycation packages 🖧

Staycations contributed to 12% of booked room nights for the participating hotels in top destinations in May.

- ✓ Stand out from the competition
- ✓ Fills up empty rooms with higher revenue per stay
- ✓ Promote underutilised facilities at your property (F&B and spa)



Offer a staycation package composed by:

- Free Breakfast or FB plan
- Freebies (upgrade, parking, lounge access etc)
- Credits for in-house use (F&B, Spa etc.)

Booking.com global campaigns □

Promote domestic travel in the countries that are going out of the lock down phase and international travel when the travel environment will be back to normal.

- ✓ Up-ranking
- ✓ Special Tagging in Search Results Page
- ✓ Banner on Booking.com Home Page
- ✓ Dedicated Landing Pages with deals visualisation depending upon guest IP
- ✓ Email Campaigns and Push Notifications



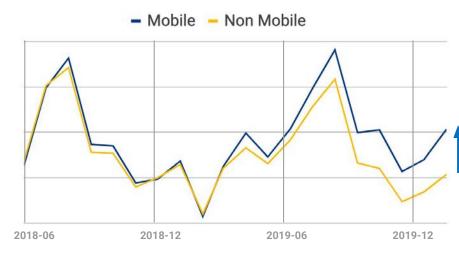
Opt-in to Travel Offer campaign:

- Book dates: 10 March <u>4 Jan 2021</u>
- Stay dates: 1 June <u>4 Jan 2021</u>
- Minimum discount globally of 15% (Asia 20%)

Mobile Rates

Mobile reservation represents around 60% of our total transaction.

- ✓ On average, partners received 16% extra revenue using mobile rates in 2019
- Enjoy a visibility boost thanks to a special badge on front end search.



Revenue delta for chains properties who opted in on Mobile rate in 2018 (comparable comp set)

Set up a mobile rate now:

- Offer Min 10% discount
- Choose devices: App or Mdot /App+Mdot
- 30 blackout dates/year

Attract customers from parts of the world that have proven to be more valuable. Offer a country rate set to "domestic" to encourage local travel within their home countries.

- ✓ Get incremental bookings by 20-25% (data based of experiment 2019)
- ✓ Rates are only visible to guests' searches from IP addresses that match the target markets
- ✓ Rate not visible in any other country/region or on metasites
- ✓ Turn rate on or off at any time



Add Country Rate:

- Choose markets: domestic/international or regions or countries
- Offer Min. 5% discount
- 30 blackout dates/year

A new three pillar strategic approach to help you rebuild your business.



B

Coronavirus has impacted the way people search and book accommodation.

- They look for security "Less willingness to take risks"
- They look for opportunity "Travelling as soon as it's possible"
- They want to dream "Looking further ahead for holidays"



Fully Flex policy ∠⁷

Where it makes sense, we're promoting your flexible rates to help make it easy for customers to find what they're looking for.

Our research has shown that increasing the flexibility of partner policies will increase the likelihood of customers making a booking.



Recommended action:

- Have at least one rate with Fully Flex policy available
- Apply a Fully Flex policy (free change/cancellation up to D-1) on existing promotions and early booking offers

Date change on non-refundable reservations

Since the outbreak of Coronavirus, cancellations have been extremely high. We want to reduce this by offering modifications rather than cancellations.

- ✓ Maintain revenue security
- ✓ Reduce the manual effort of handling cancellations and process new reservations
- ✓ Better guest experience by giving them the flexibility to adjust their plans when things change



Recommended action:

Allow guests who have the non-refundable reservations to be able to change their stay dates without approval from partners on each single request.

Child Rates %

Families stay on average 28% longer and book a 27% higher rate than couples and solo travellers.

We've made it easier for you to configure your child pricing and occupancy to attract more families to your property.



Make sure your rooms have the right combination of Children Occupancy and Pricing:

- Maximum occupancy of Children, Adults and total Guests/People in the extranet or via Room & Rate Management APIs
- Child Pricing setting up to three pricing rules (supplement or free rule) in the extranet

Length of Stay Pricing and Occupancy Based pricing via XML 呂

Partners which are already using Occupancy Based Pricing sees a 3.5% predicted increase in revenue.

- ✓ Solo travellers make up ~12% of total Front End searches
- ✓ More attractive to guests searching for a longer length of stay
- ✓ Improves your pricing for guests searching for one or multiple adults as well as families (in combination with children)



Recommended actions:

- LOS pricing: Offer a discount based on length of stay so that average price per day is lower the longer the guest stays.
- OBP pricing: Specify a price for every combination of room type, date, and number of occupants and offer relevant pricing for solo travelers.

Credit Card details exceptions =

About 16% of customers who abandon booking process do so because they do not have a credit card to book.

- ✓ Attract more mobile bookers, last minute and domestic bookers.
- ✓ Allowing customers to book without a credit card is a strong conversion driver.



Recommended actions:

Enable next-day and same-day bookers to book without a credit card.

Bookable until 12-16 months



During the Recovery phase, guests will start looking for (domestic) options to book a stay again. Therefore, we need to make sure to offer relevant Availability to help guests find what they are looking for.

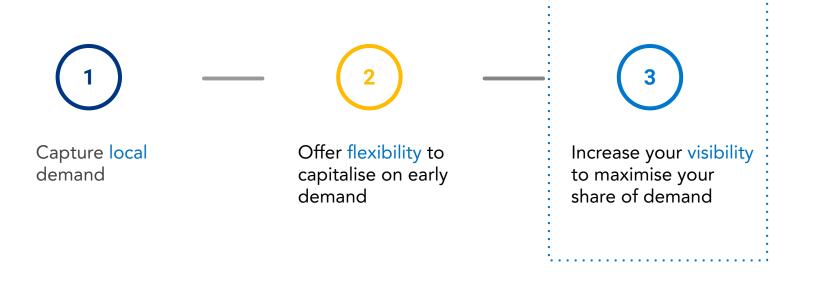
- Receiving Bookings further in advance and in most cases with a longer Length of Stay pricing and higher ADR
- Modifications rather than cancellations for quest who would like to modify their current booking to next summer due to travel uncertainty related to Coronavirus



Recommended actions:

Add more availability for future dates to capture that demand! Make sure your properties are available short term (up to 30 days) and long term (up to 16 months)

A new three pillar strategic approach to help you rebuild your business.



B.

Competition for leisure demand will be fierce and properties need to stand out to exceed their fair share quickly.

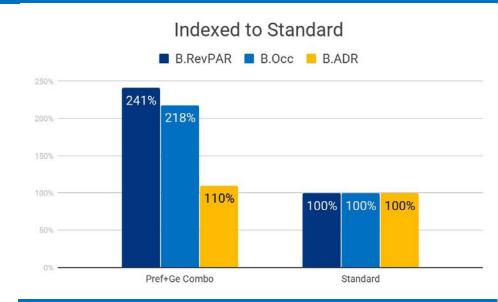
- Booking.com's Preferred and Genius Programs together they create a powerful visibility combo on our platform
- Choose the visibility program that helps your properties exceed their fair share quickly on Booking.com



Combo Preferred + Genius Combo Preferred + Genius

For all eligible partners for both Genius + Preferred whether you are already in both, one or neither program, get the benefit of 90 days of preferred commission relief.

- ✓ Opportunity to join our premium programmes at much lower costs
- ✓ PrefxGe Combo Partners outperform 2.4x RevPAR and 2.2x in Occupancy vs standard competitors on Booking.com
- Promotion via Booking.com's Brand Marketing/PR/PA messaging.



Join the highest potential subset of partners who have proven track record of meeting all the combined eligibility criteria of both Booking.com's strategic programs to stand out from the rest!

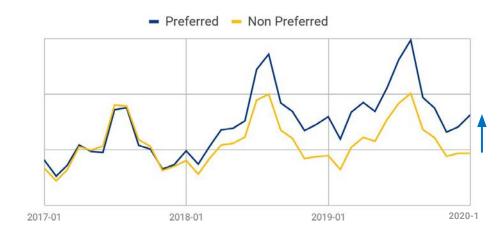
Opt-In deadline (TBD)

Preferred Program 🔼



Grow bookings via higher visibility on Booking.com without any discounting of your ADRs.

On average Preferred partners receive 65% more page views and a 30% revenue uplift.



Revenue delta for chains properties who opted in on Preferred in 2018 (comparable comp set)

Join the Preferred Partner Programme for a surge in visibility and ultimately, bookings.

Genius Program Genius

Grow bookings via attracting the higher visibility towards our most frequent repeat CUG of bookers who are high mobile app users by offering a discount of at least 10% on your most popular room.

Partners also have flexible opportunities to offer to our Genius users, such as:

- ✓ Genius program
- ✓ Genius Business Rates
- ✓ Genius 15% discount
- ✓ Genius Free breakfast
- ✓ Genius Free room upgrade
- ✓ Genius Dynamic Pricing



Benefits	Level 1 +2 stayed booking in 2 years	Level 2 +5 stayed booking in 2 years
Mandatory 10% discount Visibility boost with special Genius tagging	~	~
Extra 5% discount		~
Free breakfast		~
Free room upgrade		~

Opt in for an additional 5% discount:

- Get up to 27% more bookings
- Increased competitiveness
- Genius high-end room category

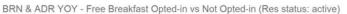
Genius Program Genius

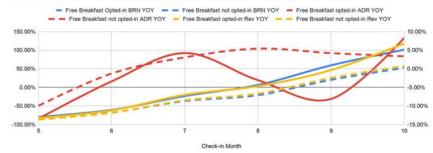
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- ✓ Genius program
- ✓ Genius Business Rates
- ✓ Genius 15% discount
- ✓ Genius Free breakfast
- ✓ Genius Free room upgrade
- ✓ Genius Dynamic Pricing







Set up Genius Free Breakfast:

- Get up to 24% more bookings
- More bookings without giving an extra discount
- Free Breakfast opted-in properties have performed better

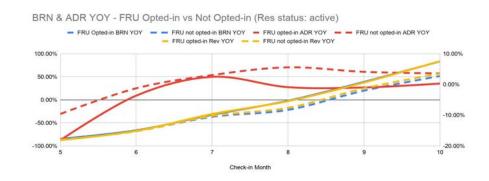
Genius Program Genius

Grow bookings via attracting the higher visibility towards our most frequent repeat CUG of bookers who are high mobile app users by offering a discount of at least 10% on your most popular room.

Partners also have flexible opportunities to offer to our Genius users, such as:

- ✓ Genius program
- ✓ Genius Business Rates
- ✓ Genius 15% discount
- ✓ Genius Free breakfast
- ✓ Genius Free room upgrade
- ✓ Genius Dynamic Pricing





Add Genius Free room upgrade:

- Get up to 36% more bookings
- Keep your cheapest rooms available (also available without Genius tagging)
- Free Room Upgrade opted-in properties have performed better with no harm on ADR or revenue at the same time

Genius Program new variants

Genius

New Genius Program enhancements helps you maximising local demand during the recovery phase:

- ✓ Genius On Higher Room Types (15% discount) Protect your ADR and help sell your higher room types
- ✓ Genius Domestic (10% discount) Optimise your occupancy & revenue by targeting high valued domestic genius members only
- ✓ Genius International (10% discount) After the recovery, be the first to attract high valued international genius members only
- ✓ Visibility boost
- ✓ Tagging and filters on all devices



Recommended actions:

- Offer 15% discount of your higher room types to optimise your performance (you don't need to offer a discount on your entry level room).
- Set up Genius Domestic / International to be more competitive on your domestic market and to boost longer length of stays and Booking windows on your international markets.

The three strategic pillars: recap of products and solutions

Pillar #1	Pillar #2	Pillar #3
Capture local demand	Offer flexibility	Increase your visibility
Staycation packages	 Policies Fully Flex policy Date change on Non Refundable reservations 	Combo Preferred + Genius
Campaigns	Advanced rates set-up Child Rates LOS & OBP pricing via XML	Preferred Program
Mobile Rates	Credit Card details exceptions	Genius Program
Domestic Geo Rates	Bookable Until 12-16 months	Genius Program New Variants

Next steps

Rebuilding Together.



Why Staycations?

Market Context

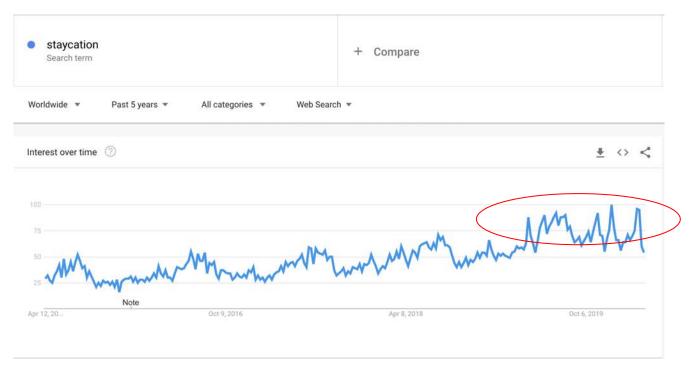
- With the ongoing COVID-19 restrictions, many travel restrictions are in place
- Less / No International travel, limited to Domestic Travel
- Domestic travel will be the first point of recovery
- Countries without lockdown are still promoting "Staycations", properties coming up with staycation deals to maximize the revenue per booking

What are we addressing

- Address low occupancy problem with creative deal solutions
 - Filling under-utilized facilities in the property (F&B, Spa etc)
 - Address Resort Credit problem upto an extent
- Building a business case with the success of this project

Why Staycations?

According to Google Trends, the interest level of *Staycation* has achieved the spike in 2020 in the recent 5 years! Interest level tends to be higher in New York, Toronto and Miami



Why Staycations?

Partners:

- Filling up empty rooms with higher revenue per stay
- Filling under-utilized facilities in the property (F&B, Spa etc)
- Differentiate your offering and stand out amongst competition

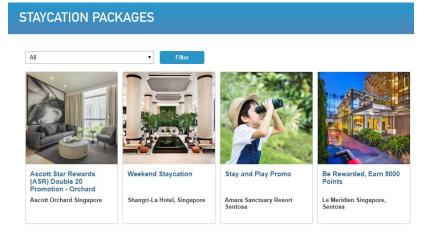
Guests:

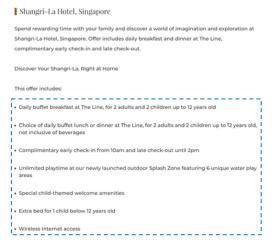
- An incentive to pay a higher price for a better deal
- A better in-stay experience
- Value-for-money package to satisfy their travel desire

What are Staycations?

Staycations are attractive local vacation (hotel/resort) packages that does not require locals to travel overseas for a holiday. Targeting the locals that are deprived of travelling, looking to take a quick break from the daily grind.

In general, Staycation Package should include half/full board and/or other value-adds (e.g. credits, free spa treatment, free stay for children etc.) more than just room only or breakfast included options.





Tracking and Timeline

Invited management companies

are included if they can manage their room type rate plans, using the 'Rate Plans' page. Chains on LOS price table can also set up staycation room types with support from Booking team.

Companies with Rate level inventory can set up staycations, but only as non-connected room type where inventory is to be manually loaded by the property on the Extranet. If you need technical support (LOS price table, RLI), contact globalaccounts.apac@booking.com



23rd June(Roll-out)

Communication invited Management Companies 15-July

(First check-in)

19 August Provide Weekly Reporting

FAQ

- 1. If its a "Public Rate" channel, does stacking apply?
 - Yes, regular public rate stacking applies.
- 2. If its a "Domestic Rate" channel, does additional country rates stacking apply?
 - No, however, Genius rate stacking will apply if this room type is selected.
- 3. Can chains properties set up Staycation?
 - Yes, it is technically possible. Please refer to slide 6 for details.
- 4. Is there any front-end visibility for Staycation?
 - Yes, and off line support as well

Front End



Staycation Offer - Tower Wing Deluxe King



10 38 m² 🛜 Free WiFi!

(P) Free parking

Room size 38 m²

1 extra-large double bed

This room has a seating area with a flat-screen satellite TV and the en suite bathroom includes a hairdryer and free toiletries.

Guests enjoy. - Daily buffet breakfast for 2 adults and 2 children below 12 years old - Daily buffet dinner excluding beverages at The Line for 2 adults and 2 children below 12 years old - Early check-in 12:00 and late check-out 14:00 - Two-hour playtime in kids club - Children welcome amenities - One extrabed - WiFi - Shuttle to Orchard Street - Car park - Playtime at Splash Zone

Smoking: No smoking

Parking:

Pree private parking is possible on site (reservation is not possible).

Missing some information?

Yes / No

Staycation Offer - Tower Wing Deluxe King

· Non-refundable

Breakfast & dinner included

1 extra-large double bed

S\$ 318 for 1 night

Great value

Reserve

Confirmation is immediate No registration required No booking or credit card fees!



Meal Plan

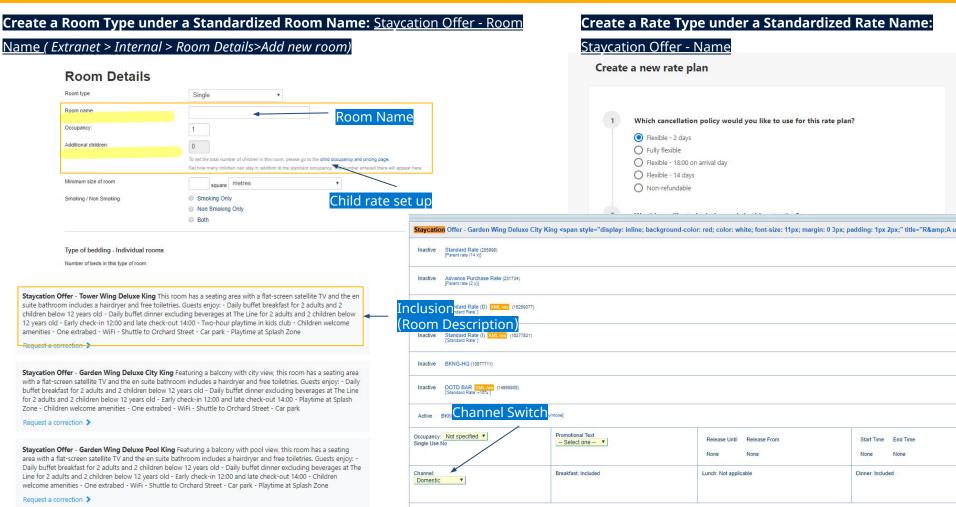




Inclusion

Add relevant photos (meal, restaurants & club lounge etc.)

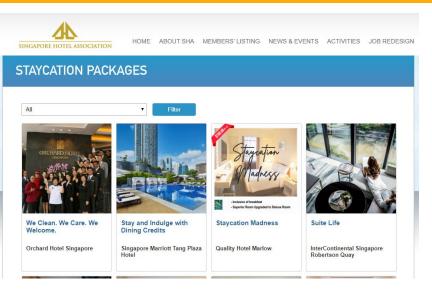
Back End Setup





Appendix

Signs from the market is pushing Staycations



Singapore Hotel Association promoting Hotel Staycation Packages



Hotels leveraging in Influencers to promote hotel staycation pages

Signs from the market is pushing Staycations

7 Tatler-Approved Easter Staycations To Book In Hong Kong

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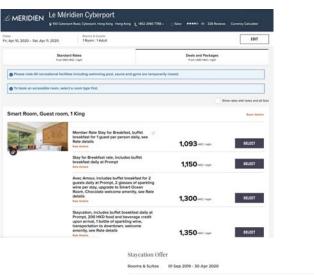


Photo: Courtesy of The Landmark Mandarin Oriental, Hong Kong



With travel restrictions in full force, now is the time to think about a Hong Kong staycation for a quick break from the daily grind. Swap your Easter trips for a long-weekend stay at these luxurious hotels, each promises something for everyone in the family

7 Tatler-Approved Easter Staycations To Book In Hong Kong





Strategic and regional chains (Marriott & Shangri-La etc.) are also actively promoting staycations on brand website.

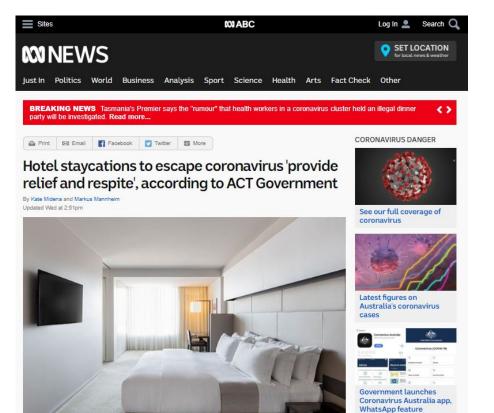


PHOTO: Hotel Realm in Canberra's inner south is one of the hotels offering a staycation package. (Supplied)

name

RELA

If you're going crazy at home, take a staycation in Canberra — the Government says you can.

RELATED STORY: Is Canberra's coronavirus curve flattening? No new cases were confirmed in ACT yesterday

In surprising news, the ACT's acting chief health officer confirmed that "staycation" packages advertised by hotels were not banned, giving locals the green light to take up offers over the long

weekend

RELATED STORY: 'That 30th person was Mike, my father-in-

Government encouraging staycations in Australia

澳洲疫情速报 持续更新

SP Partnership with shopback, an enabler for teams to promote Staycations

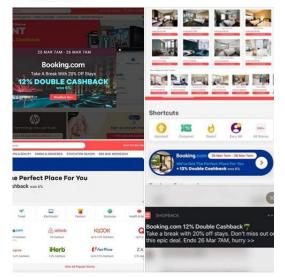


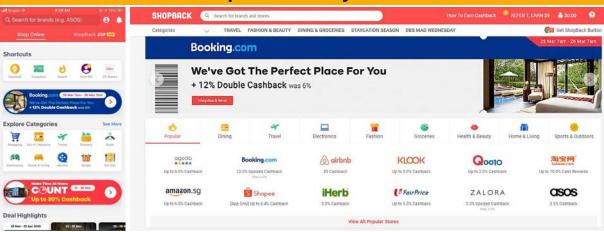
Happy Mid Week Everybody! Together with SP Team & Grace Lee, my team and myself are super excited to share the roll-out of a SP campaign with one of their top affiliates in Singapore, Shopback!

To sum up, the campaign consists of double cashback (12%) on 25 March and upsize cashback (9%) on 26/27/28 March. On top of that, there is also a** special feature of 10 hotels** which we are able to push for some of the partners to give us exclusive deals and staycation packages!

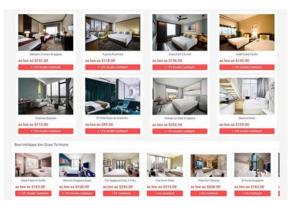
Once again, thank you SP Team and Grace Lee for this amazing opportunity and we are looking forward to many many more collaborations in the near future! #succeedtogether

- with Grace Lee.









Thank you

Booking.com